



# Family TAX OFFICE

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## MULTIPLE STATES

What state were you living in on Jan 1 of the tax year? \_\_\_\_\_

Did you own real estate in this state?

What date did you move out? \_\_\_\_\_

What date did your spouse move out? \_\_\_\_\_ (if different dates and filing a joint return)

Retirement follows the recipient's home domicile; please change your retirement state if your retirement is posting a state of domicile on your 1099R. Retirement benefits, Social Security benefits, will be allocated between states on the dates you moved, as well as any interest, dividends, or capital gain distributions. Any double taxed incomes to state, may qualify for a deduction of taxes paid to other states.

What state did you move to? \_\_\_\_\_

What date did you move in? \_\_\_\_\_

What date did your spouse move in? \_\_\_\_\_ (if different dates and filing a joint return)

Did you own real estate in this state?

*If there were multiple moves to other states please provide the names of the states and dates moved in and out of for both taxpayer and spouse*

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